



Ref: SSFL/Stock Exchange/2024-25/068

August 02, 2024

To  
BSE Limited,  
Department of Corporate Services  
P. J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
Mumbai - 400001

To  
National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400051

Scrip Code: 542759

Symbol: SPANDANA

Dear Sir/Madam,

**Subject: Outcome of the Management Committee of the Board of Directors' Meeting held on August 02, 2024.**

**Ref: letter No. SSFL/Stock Exchange/2024-25/063 dated July 30, 2024.**

In furtherance to our above referred letter and pursuant to the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Friday, August 02, 2024, *inter-alia* considered and approved the issuance of up-to 5,000 (Five thousand) Senior, Secured, Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees one lakh only) each at premium of ₹9,984.25 /- (Rupees nine thousand nine hundred and eighty-four point two five paise only) per debenture on private placement basis.

The details as required under the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are as follows:

<b>Instrument Details</b>	Senior Secured Rated, Listed, Redeemable, Taxable, Transferable, Non-Convertible Debentures
<b>Size of the Issue</b>	₹50,00,00,000/- (Rupees fifty crore only)
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes, BSE Limited
<b>Tenure of the instrument</b>	24 months and 27 days
<b>Date of allotment</b>	August 08, 2024
<b>Date of maturity</b>	September 04, 2026
<b>Interest rate payment</b>	10.75% p.a.
<b>Security of Issue</b>	Secured
<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Trustee to the Issue</b>	Catalyst Trusteeship Limited

The meeting commenced at 03.30 p.m. and concluded at 03:45 p.m.

Kindly take the same on record.

Thanking You.

Yours Sincerely,  
For Spandana Sphoorty Financial Limited

**Vinay Prakash Tripathi**  
Company Secretary

**Spandana Sphoorty Financial Limited**

CIN - L65929TG2003PLC040648

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